



Dependant Pension request form

Please complete this form on screen, print it out, sign it and return it to the Unilever Pensions Team at the address on the next page.

Personal details

Name: _____ **Title:** _____

Date of birth: _____ **Marital status:** _____

NI Number: _____ **Pension number:** _____

My instructions to the Trustees

I wish to nominate the person named below for a Dependant Pension:

Dependant's address: _____

Contact telephone number: _____ **Dependant's date of birth:** _____

Dependant's relationship to member: _____

Declaration

- I acknowledge that the grant of any Dependant Pension is subject to the consent of the Trustees who will also determine the amount of any Dependant Pension payable.
- I acknowledge that if the Trustees consent to this application and a Dependant Pension becomes payable on my death, the pension payable to my spouse, civil partner and minor children (if any) on my death will be reduced.
- I confirm that the above named person is wholly or partly dependent on my earnings; or is dependent on me because of permanent disability and would be severely affected by my death and would need to employ someone else, at their own expense, to help as I did (the Dependency Condition). I understand that the Trustee may ask for evidence to support this statement.
- I confirm that I will notify the Unilever UK Pension Fund if the above named person dies before me or if the above named person ceases to meet the Dependency Condition.
- I confirm I have read the Notes detailed on the next page.

Signature & date

Signed: _____ **Date:** _____

Notes

1. You can use this form to nominate someone (the Dependant) to receive a Dependant Pension on your death. The amount of the Dependant Pension will be determined by the Trustees in accordance with the Scheme Rules.
2. In order for the Dependant to be eligible for the Dependant Pension, you must be able to show, to the satisfaction of the Trustees, that the Dependant is:
 - a) Wholly or partly dependant on your earnings, or
 - b) Dependant on you because of disability and, in the opinion of the Trustees:
 - i. The disability of the person nominated is not temporary; and
 - ii. The person nominated would be severely affected by your death and would need to employ someone else, at the nominated person's own expense, to help the nominated person as you previously did.

The trustees may, from time to time, require information or documents as evidence of the Dependant's dependency.

3. The Dependant Pension is not effective until the Trustees accept the nomination.
4. If a Dependant Pension is granted, the pension otherwise payable to your spouse, civil partner and minor children (if any) on your death will be reduced (unless the Dependant Pension is first cancelled).
5. If the Dependant ceases to fulfil the conditions set out at 2. before your death, the Trustees may cancel the Dependant Pension. If there has been a change of relevant circumstances after the Dependant Pension came into payment, the Trustees may also terminate or alter payment.
6. If you are married or in a civil partner ship, you may only nominate a Dependant who is not one of your spouse, civil partner or minor children for a Dependant Pension. The Dependant Pension may subsequently be cancelled for example, if the Dependant pre-deceases you or following a request you make to the Trustees. If your spouse or civil partner dies before you, then you may apply to the Trustees for the amount of the Dependant's Pension to be altered.
7. **If you separate, divorce, or surrender part of your pension to provide additional pension for your spouse, civil partner or other dependant**, then your current options and any previous choices in connection with the Dependant's Pension may be affected. Please contact the Unilever Pensions Team for more details.
8. All rights to nominate a person for a Dependant Pension and any Dependant Pension granted are conferred exclusively by and are subject to the Trust Deed and Rules of the Unilever UK Pension Fund, a copy of which can be obtained from the Unilever Pensions Team.

For more information

If you have any queries or require any further information about this form, please call the Unilever Pensions Team on **0800 028 0051** (or **+44 (0) 1473 622 307** from overseas) between **8.00 a.m.** and **6.00 p.m.**, Monday to Friday (UK time).

If you would like to write to the Unilever Pensions Team, the address is:

Unilever Pensions Team

Capita

PO Box 420

Darlington

DL1 9WU

Email: unileverpensionsteam@capita.co.uk

The Final Salary Plan, the Career Average Plan and the Investing Plan are sections of the Unilever UK Pension Fund. The Final Salary and Career Average Plans are administered by Capita. The Investing Plan is managed directly by FIL Life Insurance Limited on behalf of Unilever UK.